

Corporate Member Request for Program/Project Funding

Name of Project

Total Amount Credit Union Requests \$

Charitable Organization

Partnering Credit Union[s]

Name

Name[s]

attach list if necessary

Contact Person

Contact Person

Mailing Address

Mailing Address

Phone [Mon-Fri]

Phone [Mon-Fri]

E-mail

E-mail

Registered Charity?

Yes

No

Already OCUCF Member[s]?

Yes

No

If Yes, CCRA Registration #

If "Yes", Since When [Year]

(If "No", CUs must join if request approved.)

Project Description: In summary/point form, provide the following information. *Attach page with details, if required.*

1. Problem or Opportunity 2. What project will do 3. How it will do this 4. Who will benefit 5. Expected results
6. Project Length

1

2

3

4

5

Fit with OCUCF Mission: The Foundation's Mission is -- *"Partnering in the support of education, healthcare and poverty relief. Providing international development and disaster recovery."* We also focus in the areas of *Healthcare, Poverty and Education.* Describe how your project fits with that statement.

NOTE: A PORTION OF THE FUNDS DONATED BY THE CU MUST RESULT FROM STAFF AND/OR MEMBER DONATIONS/EVENTS

| EXPENSES Describe where OCUCF funds will be applied | CU Funds | OCUCF \$ | Total Funds to be Donated and Matched |
|---|----------------------|------------------------|---------------------------------------|
| 1 <input type="text"/> | <input type="text"/> | - <input type="text"/> | = <input type="text"/> |
| 2 <input type="text"/> | <input type="text"/> | - <input type="text"/> | = <input type="text"/> |
| 3 <input type="text"/> | <input type="text"/> | - <input type="text"/> | = <input type="text"/> |
| 4 <input type="text"/> | <input type="text"/> | - <input type="text"/> | = <input type="text"/> |
| All Other <input type="text"/> | <input type="text"/> | - <input type="text"/> | = <input type="text"/> |
| Grand Total of Donated and Matched Funding | | | = <input type="text"/> |

NOTES:

*Preference is for one-year commitments.

*Confirmation of your credit union's donation (e.g. receipts & copy of CU chq) must be received before funding can be approved.

- *What we will not fund:
- Helping a single person or family
 - Hiring of staff for a project
 - Promotion or travel expenses
 - Seed capital in a project that has not yet been launched

*Please attach any other important information with your request so that we can fully understand how it fits with our criteria