



# The Foundation News

Fall 2008

A Publication of the Ontario Credit Union Charitable Foundation

## 2008 CUMIS® Insurance and Charitable Foundation Golf and Culinary Classic



Ladies and Gentlemen, start your engines...

We are pleased to announce the net result of **\$59,200** raised from our **2008 Golf Tournament**. Over the last 13 years we have been privileged to partner with CUMIS Insurance as the major event benefactor of our annual golf tournament. During this time we raised **\$750,000** to benefit Ontario credit union communities.

Most of these dollars have been recycled back into many charitable programs supported by Ontario’s credit unions, including the Coop Young Leaders (CYL) program managed by ON COOP. The remaining distributions have gone to credit union and coop development in third world countries where lives have been saved.

The event was fun with great food, gifts, generous sponsors and camaraderie, in spite of the rain.

***We sincerely thank all of those who participated and all of the important supporters who make this day so successful. See page two for a list of our sponsors.***

### Year End SPECIAL for New Members

Individual Membership fees are tax deductible and we provide you with an automated tax receipt. These fees are an essential component in financing the Foundation and our many worthwhile charitable programs.

**Individual Membership Fee ..... \$ 50**

**Corporate Membership Fee ..... \$ 200**

**Life Time Membership Fee..... \$ 500**

Its fast and easy on our website - [www.ontariocucf.ca](http://www.ontariocucf.ca) - **“How to Donate”** click on **“how to donate or pay for your membership online”**

Proud sponsor of this Newsletter.



### Our Mission Statement

*Be the charitable foundation of choice to champion community building in partnership with Ontario Credit Unions.*

# Annual Golf Tournament

## The Following Are Our Generous Event Sponsors:



Tony Saad, CUMIS Insurance



Blair Goulet, Open Solutions



Best looking 4sum?

Cataract Savings, CGI, CUMA, De La Rue Cash Systems, Doxim, Dunnville & District Credit Union, Gemsys Money Handling Systems, Intria Items, IBM, Perception Web Management, Prime Financial Savings and Credit Union, Prosperity One, Smart Solution/Zetetic Data, Stewart Title Guaranty Company, Targus, Thamesville Credit Union, The Co-operators Group, Title Plus Lawyers Professional, Twin Oaks Credit Union

**Join the fun next year, mark your calendar for Monday, June 15th, 2009, at the Royal Niagara Golf Club.**

### Tournament Partner

# CUMIS®

#### Diamond Sponsors \$5000

Concentra Financial      CUETS  
Davis & Henderson      Desjardins Group

#### Platinum Sponsors \$2500 - \$4999

Credit Union Central of Ontario, Everlink Payment Services, Meridian Credit Union, Open Solutions, Royal Niagara Golf Club, United Communities Credit Union

#### Gold Sponsors \$1500 - \$2499

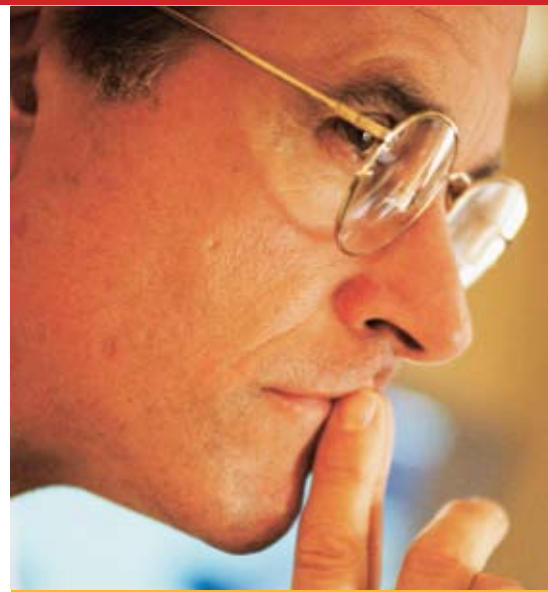
CGI, DieBold Canada, English & Jones, Johnson Inc Home & Auto, Tanner & Guiney Associations

#### Silver Sponsors \$500 - \$1499

Canadian Mortgage and Housing Group, CRI Canada Inc, Deloitte, First Ontario Credit Union, Graphix Works, KPMG, Infonancial Software Inc, Level Five Strategic Partners, Libro Financial Group, Microsoft, Pen Financial Credit Union, Tuff Risk Management Inc, Your Credit Union Central of Canada

#### Bronze Sponsors \$75-\$499

Alterna Savings, Autoworkers Community Credit Union, BHH, Canadian Co-Operative Association, Cataract Savings, CGI, CUMA, De La Rue Cash Systems, Doxim, Dunnville & District Credit Union, Gemsys Money Handling Systems, Intria Items, IBM, Perception Web Management, Prime Financial Savings and Credit Union, Prosperity One, Smart Solution/Zetetic Data, Stewart Title Guaranty Company, Targus, Thamesville Credit Union, The Co-operators Group, Title Plus Lawyers Professional, Twin Oaks Credit Union



### In Memoriam Donation

If you have experienced the passing of a loved one or close business associate, instead of sending flowers, give a more lasting gift of a donation to the Ontario Credit Union Charitable Foundation.

We'll send a letter of condolence to the family on your behalf and they'll know you cared. Just call us or send details of the address of the family member you wish to receive the card and we'll take care of the rest.

### Special Events That Support the Foundation

#### CREDIT UNION PROFESSIONAL ASSOCIATION ANNUAL CONFERENCE

**Date:** November 5 – 7, 2008

**Location:** Fairmont Royal York Hotel, Toronto  
[www.cupa.on.ca](http://www.cupa.on.ca)

#### DIRECTORS FORUM

**Date:** November 7 – 8, 2008

**Location:** Fairmont Royal York Hotel, Toronto

Proud sponsor of this Newsletter.



## In Support of the "Uganda Program"



In accordance with Foundation policy, we budget an international allocation of distributions to developing countries. Each year the Cooperative Development Foundation provides the OCUCF with an outline and request for funding of a number of various programs they would be actively involved with. Our Board reviewed the many options and this year approved providing support to an important cause in Uganda, the "Integrated Finance and Agricultural Production Initiative and Uganda Cooperative Alliance program".

This is quite an agenda, indicative by its title and the following is an overview of the program:

- *Help sponsor the start up of credit unions (12 to date)*
- *Educate and train credit union directors and members to the difference of being part of a cooperative enterprise*
- *Help farmers, women, youth and the disabled to develop successful farming programs, and*
- *Work with credit unions in their communities*

***We believe that "what we have for ourselves, we desire for others" and the Foundation's international program helps this principle become true.***

## Ganaraska Financial and OCUCF Support Northumberland Communities Back to School Back Pack Program

This year has been a particularly difficult one in the Northumberland region with a large number of industrial layoffs which can affect all family members. Ganaraska was open to assisting however they could. They sponsored the Northumberland United Way Back Pack program, which provides new 'back to school' back packs filled with necessary school supplies for underprivileged kids. This year the number of required back packs increased to 1,100 from 650 in 2007.

When approached, the Foundation Board readily approved the Ganaraska request for funding with an extra \$5,000.

So when your community is in need of support please consider your own corporate sponsorship and the Foundation's matching funds program.

***See our website for program details.***



## Foundation Website can be Linked to Your Website



We ask that you take the time to examine our website at [www.ontariocucf.ca](http://www.ontariocucf.ca)

If you have any questions, observations or suggestions we certainly welcome your input.

Please consider linking our website to your organization's website so that your Board, staff, members, and/or clients will know all about the Foundation and what we do.

# Foundation Partnership with Central 1 to support Halton Habitat for Humanity



Central 1 and Prosperity Credit Union provided both financial and staff support to build residences for three deserving families in the Halton community. OCUCF is pleased to partner in this initiative by matching financial support of Central 1 to the project.



Although this type of support provides a high level of visibility to the funding organizations and the community, more importantly the project benefits deserving families through affordable housing.

## **NEW** Donate through Central 1 Bill Payment

The Foundation is now an authorized merchant for Ontario credit unions as a participant of the Central 1 electronic bill payment program. This service provides another convenient method of paying your membership in addition to the online credit card process via our website. Simply ask your credit union to add the Foundation to your bill payments and you can pay by telephone or internet banking. Refer to our website at [www.ontariocucf.ca](http://www.ontariocucf.ca) under News and Events for details on Central 1 Bill Payment details.



## Legacy Giving – A Permanent Gift

By endorsing the Foundation's charitable activities like the Coop Young Leaders, local credit union community charities, support of coops and credit unions in developing countries, please consider Legacy Giving as a permanent extension of your support.



## Estate Planning

A charitable bequest in your will reduces the taxes owing upon death, thereby increasing the inheritances to your loved ones. Your will allows you to make a significant donation upon your death, which you may not have been able to make during your lifetime.

Your bequest can be a specific amount, a percentage of your estate or the residue of your estate that is a gift after your debts have been paid and other bequests made.

Need help: ask your lawyer to include a bequest to your charity of choice in your will.

## Annual Corporate Donation

Many credit unions budget an annual donation which provides substantial support to the Foundation. We ask that you consider supporting OCUCF with a donation as part of your annual budgeting process.

Your support helps fund CYL, many credit union related charities throughout Ontario and the development of credit unions in third world countries.



# Coop Young Leaders (CYL) PROGRAM



Once again the CYL program has come to a close but the experience lives on with each of the recipients. They are always eager to share

their individual appreciation by providing feedback to the sponsors. The following are comments from Registrants, Facilitators and Parents of those who participated in a week at the CYL camp;

"I feel privileged to have been able to meet so many people who can and will change the world for the better. After seeing what we can do in just one week, I can't wait to see what we can accomplish in the years to come".

2. "CYL was one of the greatest weeks in my life. It created memories that will last the rest of my life".

3. "Two of my three children (so far) have attended the camp and it has changed their lives, and mine too. One of the things that CYL brings out in the youth is their self confidence, helping them believe in themselves, believe they can accomplish what they put their mind to, believe that speaking out for the right reasons is the right thing to do."

4. "As a facilitator, CYL continues to fill me with awe as I watch youth transform in one short week. Over the past six years I have worked with our youth and seen the changes take place; I have seen the unsure step forward; I have seen the uncaring moved to passion and the sure, add empathy".

With the need to develop youth in our system the Foundation encourages your credit union to be involved in this life changing program and help build a network of future 'coop educated' young people who are our future members and employees.



## It's Time For YOU To Take The Credit

Because of your support, corporate members and donors of the Ontario Credit Union Charitable Foundation for 2008 should include this statement in their annual report or in other marketing materials that cover off their charitable giving.

*"In 2008 (name of corporation), through the support of the Ontario Credit Union Charitable Foundation, gave to over 15 Ontario community charities including back to school back pack programs for over 1000 disadvantaged students, providing clothing to needy families, supported children's and community centers, out in the cold programs, women's places, Habitat for Humanity and others. In addition, we provided help to 40 young students through the Coop Young Leaders camp program, assisted the Uganda Co-operative Alliance to build many new African credit unions and supported the Red Cross disaster recovery initiative in the tycoon disaster of Myanmar earlier this year."*

***Thank you for working with us to make this world a better place and PLEASE TAKE SOME CREDIT!***

## Cauchi and Rintoul Continue to Support the Foundation

We are pleased to announce that **Geoff Cauchi** and **Penny Rintoul** will continue to provide legal services to the Foundation on a pro bono basis.

Although the Mississauga office of Tanner and Guiney Associates is merging with another Mississauga firm, both Geoff and Penny are dedicated to the credit union system and our Foundation.

***We wish them much success in their new initiative and look forward to our continuing relationship.***

# Special New Member Application

If you are not a Foundation member please complete and submit the following membership application.

**Your new membership will be effective from now through to February 28th, 2010.**

✂ \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Credit Union/Company Name: \_\_\_\_\_

Tel. No. (Bus.): (\_\_\_\_) \_\_\_\_\_ (Home): (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_

Business Address: \_\_\_\_\_

Home Address (for personal memberships): \_\_\_\_\_

\_\_\_\_\_

- Personal Membership for one year @ \$50
- Lifetime Personal Membership @ \$500
- Corporate Membership for one year @ \$200

## PAYMENT BY:

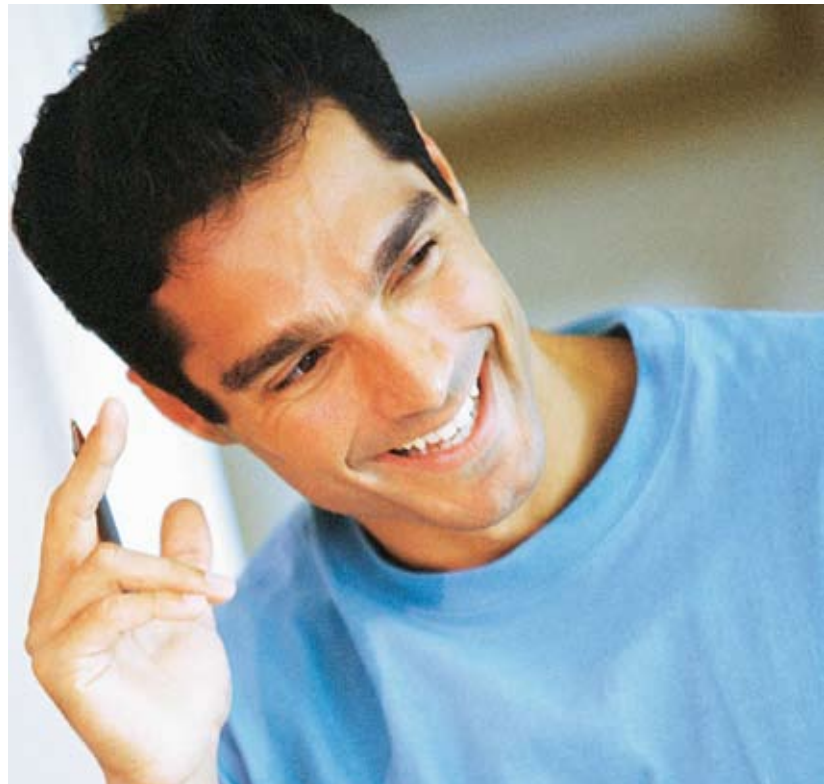
MasterCard/Visa No. \_\_\_\_\_

\_\_\_\_\_

Expiry Date                      Authorized Signature

- Cheque
- Debit Current Account at Credit Union Central (Corporate memberships only)

**Mail to:**  
**Ontario Credit Union Charitable Foundation,**  
 1001 Champlain Ave. Suite 203,  
 Burlington, ON L7L 5Z4



## Link to Your Website

Please consider linking our website to your organization's website to enable your Board, staff, members, and/or clients to learn about the Foundation and consider membership.

## Your 2008 OCUCF Board of Directors:



- |                                 |   |
|---------------------------------|---|
| <b>Linda Flemington</b> /Chair  | <i>CEO Twin Oaks Credit Union</i>   |
| <b>Guido Chezzi</b> /Vice Chair | <i>Executive, Retired</i>   |
| <b>Paul Everitt</b> /Treasurer  | <i>Strategic Account Manager, CUMIS</i>   |
| <b>Liz Arkinstall</b> /Director | <i>Manager of Community Relations, United Communities Credit Union</i>          |
| <b>Bruce Corbett</b> /Director  | <i>Central Director</i>   |
| <b>Tim Bossence</b> /Director   | <i>CEO, Unigasco Community Credit Union</i>                                     |
| <b>Carole Kalil</b> /Director   | <i>Director, Customer Service &amp; Support Credit Union Central of Ontario</i> |
| <b>Earl Campbell</b> /Director  | <i>Chair, Alterna Savings</i>   |

### Directors Emeritus

- Tim Dauphinee**/Retired Scientist
- Amy Dauphinee**/Retired Vice Principal

### The Foundation News is a publication of:

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 Design and Artwork by: The Graphix Works  
 1-800-665-4739 • [www.graphixworks.com](http://www.graphixworks.com)