



## 2010 Award for Outstanding Corporate Achievement

### **Criteria:**

The Outstanding Corporate Achievement Award (the “Award”) is given annually by the Ontario Credit Union Charitable Foundation (the “Foundation”) to a credit union or company within the co-operative financial system in recognition of their community, charitable or other philanthropic contribution considered to be above average or beyond normal expectations in one or more of the following ways:

- A single project or program supported financially or otherwise during the preceding year,
- An ongoing pattern or record of community investment continuing over an extended period of time through to and including the preceding calendar year,
- A major new activity, program or commitment started during the preceding calendar year [for which some evidence of formal public notice, declaration or other recognition is required].

The recipient organization must be a member of Central 1 and/or a member of the Ontario Credit Union Charitable Foundation.

### **The Award:**

The Foundation can designate one Award winner each year:

- The Foundation Board authorizes the transfer of \$2,500 from our General Fund to a Permanent Capital Fund named for and/or under the direction of the receiving organization, opening such a fund if necessary.
- One or two representatives of the receiving organization will be invited to accept a suitable token of the award at a public ceremony held in conjunction with other system awards at Central 1’s AGM in April 30–May 1, 2010.

### **Nomination Process and Judging:**

- Nominations are made on the attached form. The form must be signed by both the nominator and either the chair/president of the Board or the CEO/manager of the organization being nominated.
- The nominator may attach additional information as long as the form is complete with requested information. Note: the form has two pages ... please complete both sides.
- Nominations must be received by Tony Niessen at the Ontario Credit Union Charitable Foundation, 1001 Champlain Ave. Suite 203, Burlington, ON L7L 5Z4, by **March 5th, 2010.**
- The judging committee for this award is the Board of Directors of the Foundation. Their decision will be based on the information supplied on and with this nomination form. Credit unions or corporations with which individual Foundation directors are affiliated are ineligible to receive this award during the director’s tenure on the board.
- Credit union contributions are judged relative to a credit union’s size; therefore credit unions of any asset size may receive this award.



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**Nomination Form**

Name of Organization Being Nominated: \_\_\_\_\_

Name of Nominator: \_\_\_\_\_

Relationship to Organization Being Nominated: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ Postal Code \_\_\_\_\_

Phone: (\_\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_

**Declarations:** This nomination is acknowledged and sanctioned by the organization being nominated as evidenced by the signature of the chair/president of the Board of Directors or the CEO/general manager of the organization as well as the nominator. The information presented on this form is true.

\_\_\_\_\_  
(Signature of Chair/President/CEO/Manager)

\_\_\_\_\_  
(Signature of Nominator)

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1) Describe your organization's community project(s), record of achievement and/or new commitment:

2) What was/will be the total monetary value of the donation/sponsorship/commitment described?

a) Single, one-time project during 2009 -- \_\_\_\_\_

b) During span of time ending in or continuing through 2009 -- \_\_\_\_\_



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c) New commitment announced or started in 2009 -- \_\_\_\_\_

*[continued on next page]*

3) Relate the figures quoted in 2(a, b &/or c) to the size of the organization:

a) \_\_\_\_\_ per member (number of members = \_\_\_\_\_)

b) \_\_\_\_\_% of assets (fiscal year-end assets = \$ \_\_\_\_\_)

c) \_\_\_\_\_% of pre-tax net income (total pre-tax net income = \$ \_\_\_\_\_)

4) If this nomination is based all or partially on a new program or commitment started or announced during 2009, please provide evidence of the formal, public announcement to members and/or the public (e.g. copy of published newsletter article, media release, newspaper story).

5) Has the organization already received any public recognition or other award for this program or record of achievement? [It is very much "OK" if you have.] If yes, please provide details [dates, type of recognition, name of organization providing recognition, etc.]

6) Are there non-monetary components to the programs described above [e.g. in-kind donations of goods or services, specialist expertise, volunteer time, other types of support]? If yes, please describe and quantify as much as possible.



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- 7) Has the nominee organization formally committed to the standard for Caring Companies [contributing 1% of pre-tax profits to community and charitable purposes] and registered with the Imagine campaign for doing so?       Yes       No
- 8) Is there any other information you feel the Foundation directors should know or would help them compare your community investment efforts to others? If yes, please attach.